

Sponsorship & Naming Rights Policy

The Town of Wake Forest will seek sponsors that further the Town's mission by providing monetary or in-kind support for the Town in a manner that respects the noncommercial nature of Town property and services. The public's trust, including the public's perception of the Town's fairness and impartiality, and the Town's reputation (sometimes collectively referred to as 'public trust') may be damaged by sponsorships/naming rights that are aesthetically displeasing, politically oriented, inconsistent with the Town's public mission and core services, or otherwise inappropriate for, or offensive to, the audience or segments of its citizenry. Therefore, the Town of Wake Forest permits sponsorship of certain Town property, facilities, events, activities, programs and services (collectively 'facilities and services') in limited circumstances. The Town maintains its sponsorship/naming rights program as a nonpublic forum and exercises sole discretion over who is eligible to become a sponsor according to the terms of this policy.

Whenever possible, sponsorships/naming rights should be linked to a specific Town facility or service. The Town will neither seek nor accept sponsors that manufacture or provide services or products or take positions inconsistent with local, state or federal law or with Town policies, positions or resolutions. The establishment of a sponsorship does not constitute an endorsement by the Town of the sponsor, its organization, products or services.

This policy sets the standards, guidelines and approval criteria for solicitation, consideration and acceptance of sponsorships/naming rights. This policy is designed to protect the mission, image and values of the Town of Wake Forest, to protect the image and value of its facilities and services, to protect the Town from risk and to uphold the Town's stewardship role to safeguard Town assets and interests. No sponsorship shall be approved that will compromise or damage the public trust or conflict with or compromise the Town's reputation, mission, image, values or aesthetic interests. Sponsorships agreements must conform to all ordinances established by the town prior to and during the life of the agreement.

This policy is also designed to:

1. Ensure an open and fair public process for soliciting and considering sponsorship/naming rights opportunities;
2. Provide the Town of Wake Forest with full and final decision making authority on any sponsorship/naming rights opportunities, thus protecting its integrity and the integrity of its facilities and services;
3. Allow eligible outside entities interested in sponsorship/naming rights opportunities ('potential sponsors') to easily view and understand the various sponsorship/naming rights opportunities available;
4. Help potential sponsors, Town staff and the public to better understand the procedures for sponsorship/name rights.

Definition of Sponsorship

'Sponsorship' is financial or in-kind support from an outside person or entity, including other governmental or quasi-governmental organizations, (collectively "outside entity") to associate outside entity's name, logo, products or services with a Town facility or service. Sponsorship is a business relationship in which the Town and the outside entity exchange goods, services and/or financial remuneration for the public display of an agreed-upon sponsorship recognition message.

Authority Levels to Solicit and Approve Sponsorships

The Town of Wake Forest possesses sole and final decision-making authority for determining the appropriateness of a sponsorship. Unless a sponsorship/naming rights opportunity requires town board approval, the Town shall act through its town manager, or designee(s). The Town has and reserves the right to refuse any offer of sponsorship. All offers of sponsorship will be reviewed in accordance with this policy.

The Town of Wake Forest Communications Department is responsible for the solicitation and management of all sponsorships and advertising for the Town. They will work with other departments to determine what facilities and services are suitable for sponsorship.

The Town has a standard procedure by which sponsorships are sought, considered, and approved. The Marketing & Business Relations Manager and Marketing & Business Relations Specialist are the primary Town staff authorized to initiate contact with businesses for the purpose of soliciting sponsorships and/or donations. Any Town staff member who wishes to request sponsorships or donations from a local business must coordinate such requests with the Marketing & Business Relations Manager and/or Marketing & Business Relations Specialist. The Communications Department will evaluate requests according to several factors, including but not limited to the structure and popularity of the event, potential benefit to businesses, concurrent sponsorship demands, etc. In the event the decision is made to solicit sponsors and/or donations, the Communications Department will work with the respective staff member to develop and implement a comprehensive sponsorship plan.

Levels of Sponsorship

- **LEVEL 1, *Board Approval Required***
Offers of sponsorship that are projected to generate \$1,000,000 or more, or that involve naming rights for any Town facility, shall require the approval of the town board.
- **LEVEL 2, *Town Manager Approval Permitted***
Offers of sponsorship that are projected to generate less than \$1,000,000, may be approved by the town manager or designee (referred to hereafter as 'manager'). This approval includes the authority to approve sponsorships for naming rights of designated portions of Town facilities, such as naming rights for a specific athletic field or a specific room within a Town facility, provided such naming right otherwise meets the requirements of this Level 2 authority. All Sponsorship Agreements within this Level 2 shall be approved by the manager. The manager may also refer any

proposed offer of sponsorship or Sponsorship/Naming Rights Agreement within the manager's authority level to the town board for approval.

- **LEVEL 3, *Department Director / Departmental Staff Approval Permitted***

A department director may delegate the authority to approve offers of sponsorship and to execute Sponsorship Agreements for sponsorships that are within the director's authority and are projected to generate less than \$30,000 per year to an appropriate staff member. All such approvals shall be in consultation with the department director.

Note: Naming rights may also be permitted to an individual, group, organizations, business and/or corporation who contributes significantly to the acquisition or development of an individual program or facility. These requests will be considered on a case-by-case basis.

Public Access to Sponsorship Opportunities

Public access to information about sponsorship opportunities is important:

1. To create an open and fair process and to protect against disputes related to sponsorships that are category exclusive;
2. To market available sponsorship opportunities in an open and efficient manner allowing both the potential sponsor and the Town to negotiate efficiently.

The Marketing & Business Relations Manager and the Marketing & Business Relations Specialist will offer sponsorship opportunities to the public through the annual Advertising and Sponsorship Packet. Past sponsors will have the first opportunity to sign up. Throughout the year, businesses are welcome to contact the Marketing & Business Relations Manager and/or Marketing & Business Relations Specialist or submit the Sponsorship Interest Form located on the Town's website to make sure they receive information about available opportunities.

Criteria for Review of Sponsors and Offers of Sponsorship

The Town of Wake Forest maintains its sponsorship program as a nonpublic forum and exercises sole discretion over who is eligible to become a sponsor according to the terms of this policy. Although the Town recognizes and confirms that entering into a sponsorship agreement is not an endorsement of that sponsor or its services or products, sponsorships do imply some affiliation between the Town and the sponsor. As discussed in the Statement of Policy, such perceived affiliation can affect the public trust and the Town's ability to govern equitably, efficiently and effectively. Therefore, no potential sponsor and no offer of sponsorship will be approved that might compromise the public trust or the public's perception of the Town's ability to act in the public interest, or that the town deems might have a negative impact on its mission, image or values. The Town also intends to preserve its right and discretion to exercise full editorial control over the placement, content, appearance, and wording of all sponsorship recognition messages. The Town may make distinctions on the appropriateness of sponsors on the basis of the sponsorship recognition message but not on the potential sponsor's viewpoint.

Sponsorships and outside entities that the Town deems to be unsuitable for the specific audience or contrary to the community standards of appropriateness for the facility or service are prohibited, including, **but not necessarily limited to** the following subject matters:

1. Tobacco products.
2. Hemp/CBD products.
3. Political and policy issues, candidates, and campaigns.
4. Profanity, obscenity and hate speech.
5. Sexually oriented products, activities, or materials.
6. Depiction in any form of illegal products, activities, or materials.
7. Any message that may adversely impact the mission, image, values and goals of the Town of Wake Forest.

Potentially Acceptable Recognition Message Formats

Generally used forms of branding and advertising including, but not limited to, those set forth below, are generally consistent with this policy:

- Park and building naming rights, as approved by the town board;
- Field and portions of building naming rights, in accordance with this policy;
- Signage including:
 - Fencing fabric and/or fence signage
 - Certain interior and exterior walls
- Scoreboards;
- PA audio and visual messages;
- Inclusion on printed and digital materials of the Town;
- Inclusion on Town maintained facility web-pages;
- Inclusion on bulletin boards;
- Inclusion on information kiosks;
- Inclusion on pavers or other similar permanent fixtures;
- Inclusion on Town social media platforms
- Inclusion on Town roadside banners
- Inclusion on event print signage
- Inclusion in or on a facility or structure, marketing and promotional materials, items, and messages (including electronic messages, new media and other forms of communication that may arise in the future) may be added on a case-by-case basis.

Permissible Recognition Messages

Sponsorship recognition messages may identify the sponsor or product, including the use of sponsor or product logos and marks, but should not endorse the sponsor or its products or services. Other proposed forms of sponsorship recognition messages, signage and visible advertising will be considered on a case-by-case basis, consistent with this policy.

Other Potentially Acceptable Sponsor Opportunities

Potential sponsor opportunities that are more interactive than the permissible recognition messages described above may also be permissible for certain facilities or services under this policy. These include, but are not limited to:

- Give away items, coupons, or other sponsor related marketing materials;
- Event booth space;
- Contests, drawings or other activities that request a response.

Sponsorship Agreement

Upon approval of an offer of sponsorship, the sponsor and town shall enter into a Sponsorship Agreement. To secure a sponsorship, each sponsor will fill out a sponsorship agreement. Certain events and/or naming rights opportunities will require multiple forms. The Marketing & Business Relations Manager or the Marketing & Business Relations Specialist will provide each sponsor with all the forms needed for their respective sponsorships.

The Town will not make any statements that directly or indirectly advocate or endorse a sponsor, their products, or services.

Sponsors are encouraged to use promotional materials provided by the Town to promote their sponsorship of various events. No other materials or communications including, but not limited to print, video, internet, broadcast, or display items using the Town's name, marks, or logo should be used without approval from the Town. A sponsor should never distort the Town logo in any way, change the colors of the logo, add color treatments, or add graphics or other elements to the logo. This includes stretching or condensing the shapes or the text.

Termination

The Town of Wake Forest reserves the right to terminate its relationship with an individual or organization should conditions arise during the life of the agreement that result in the sponsorship or naming rights conflicting with this policy or if it is no longer in the best interest of the Town of Wake Forest.

Appeal Process

Offers of sponsorship denied by the Marketing & Business Relations Manager may be appealed to the Communications & Public Affairs Director whose decision shall be final.